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B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT Northern District of Illinois

In re:	Arena Football League, LLC	Case No. 09-29024
	Debtor	(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

88,594,883.00 2008 Form 1065

34,938.56 2009 Peachtree

9,890,527.00 2007 Form 1065

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

46093 2007 Form 1065 11326 2008 Form 1065

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

unless the spouses are separated and a j	oint petition is not filed.)		
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
AICCO, Inc. Box 9045 New York, NY. 10087-9045		40545.98	12574.19
Altura Communications PO Box 73452 Chicago, IL. 60673-7456	06/03/2009	764.08	764.08
AT&T PO Box 5019 Carol Stream, IL. 60197-5019		3021.69	2698.92
AT&T Internet Services PO Box 5019 Carol Stream, IL. 60197-5019		1492.39	1480.2
BlueCross BlueShield of Illinois 300 E. Randolph Street 4th Floor, Cash Receipts Chicago, IL. 60601		265088.15	58084.29
Cedar Consulting 18860 Geauga Lake Rd Chagrin Falls, OH. 44023	06/29/2009	3786.66	0
Charles Schwab Trust Company PO Box 202770 Austin, TX. 78720	07/31/2009	909.51	0
Command Transportation 7500 Frontage Road Skokie, IL. 60077	07/21/2009	985	0
Commonwealth Edison Bill Payment Center Chicago, IL. 60668-0002		1298.41	533.83
DP Fox Football Holdings, LLC 130 West Fultonm Suite 111 Grand Rapids, MI. 49503	05/21/2009	15216.73	99000

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Dynamic Solutions Group, Inc. 1022 Main Street			13593.73	3 3823.5
Suite K Dunedin, FL. 34698				
Excel Micro 505 Kendron Avenue Folsom, PA. 19033			600	0
Federal Express PO Box 94515 Palatine, IL. 60094-4515			2618.7	1831.66
Fifth Third Bank 222 S. Riverside Plaza 33rd Floor, MD GRVR31 Chicago, IL. 60606			76702.68	7725000
GE Capital (Contract) PO Box 740423 Atlanta, GA. 30374-0423			2220.94	13308
Genesys Conferencing Department 0938 Denver, CO. 80256-0938			2458.53	0
Georgia Force Football Club, LLC 4400 Falcon Parkway Flowery Branch, GA. 30542	05/21/2009		15211.04	76750
GlenStar Asset Management, LLC 8600 W. Bryn Mawr Suite 400N Chicago, IL. 60631	06/03/2009		16122.58	55263.1
Joe Bosack Graphic Design, Co. 1661 Oak Road Pottsville, PA. 17901	06/03/2009		2650	0
Majik Cleaning Services, Inc. 299 Broadway Suite 1610 New York, NY. 10007	06/03/2009		1594.2	2804.2
New York AFL, LP 1535 Old Country Road Plainview, NY. 11803	05/21/2009		12601.54	65500
Office Max 75 Remittance Drive #2698 Chicago, IL. 60675-2698	06/03/2009		1588.74	0

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			4
O'Hare Record Retention Center 5000 W. Roosevelt Road Chicago, IL. 60644	07/09/2009	1134.91	194.27
Pigskin, Inc. St. Pete Times Forum 401 Channelside Drive Tampa, FL. 33602	05/21/2009	11059.24	20500
Pitney Bowes Credit Corp. PO Box 856460 Louisville, KY. 40285-6460		647.9	115.91
Redline Moving, Inc 7 Hill Court Glen Head, NY. 11545	07/09/2009	6352	0
Richards, Layton & Finger, P.A. One Rodney Square 920 King Street Wilmington, DE. 19801	07/15/2009	7500	0
SALP PO Box 2424 Philadelphia, PA. 19147	07/14/2009	3624.12	0
San Jose SaberCats, LP 600 E. Brokaw Road San Jose, CA. 95112	05/21/2009	13200.83	123750
Staples Business Advantage Dept DET PO Box 83689 Chicago, IL. 60696-3689	07/09/2009	1421.04	1023.35
Thompson Hine 335 Madison Avenue 12th Floor New York, NY. 10017	05/11/2009	4000	52490.54
Verizon PO Box 15124 Albany, NY. 12212-5124	05/14/2009	1325.21	4805.34
Verizon Wireless PO Box 25505 Lehigh Valley, PA. 18002-5505		6304.03	0
Westin-O'Hare 6100 North River Road Palatine, IL.		2052.03	0

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Willis of Illinois, Inc 39302 Treasury Center Chicago, IL. 60694-9300

532 6298

5

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6

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

speases are separated and a joint pention is	not med.)		
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Automatic Data Processing 100 Northwest Point Boulevard Elk Grove Village, IL. 60007-1018		538.41	0
CFDynamics 4695 North Colony Boulevard Suite 103 The Colony, TX. 75056	06/03/2009	24.95	0
Chicago Office Technology Group PO Box 5940 Lock Box 20-COE001 Carol Steam, IL. 60197-5940		540.8	18.8
Cisco, Inc. PO Box 801088 Houston, TX. 77280-1088	06/18/2009	188.2	0
Fort Dearborn Life Insurance Company 36788 Eagle Way Chicago, IL. 60678	05/14/2009	51	0
IDCSERVCO 3962 Landmark Street PO Box 1925 Culver City, CA. 90232-1925	06/18/2009	250	0
LTC Management Services, Inc. PO Box 240 Wadsworth, OH. 44282	07/01/2009	275.2	0
Marwedel, Minichello & Reeb, P.C. 10 S. Riverside Plaza #720 Chicago, IL. 606006	05/11/2009	500	1493.5
Pitney Bowes Purchase Power PO Box 856042 Louisville, KY. 40285-6042	06/03/2009	330.68	358.83
SECRETARY OF STATE (CA, LLC) N/A	05/14/2009	20	0

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None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

not filed.)	,	o and doparated and a	joint polition to
NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
AFL Staff Salary in Advance 8700 W. Bryn Mawr Avenue #120-South Chicago, IL. 60631 Former Staff		2144338.95	0
Jennifer O'Sullivan 620 Pelhamdale Avenue #51 Pelham Manor, NY. 10803 Hired Consultant		14700	12000
John Master 116 W. Redman Avenue Haddonfield, NJ. 08033 Former Employee	05/14/2009	22	0
Mark Lewis 200 Preserve Street Bozeman, MT. 59718 Hired Consultant		92231.57	0
Matthew Brash 1133 N. Dearborn #2009 Chicago, IL. 60610 Hired Consultant		4305.91	4090.31
Michael McNeil 545 E. 14th St. Apt. 2G New York, NY. 10009 Former Employee	06/18/2009	8100	0
Michael Stewart 101 Clinton St. Apt #8 New York, NY. 10002 Former Emploee	06/18/2009	6011	0
Mike Loparo 1 Tower Ridge Westport, CT. 06880 Former Employee	07/14/2009	4166.6	0

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4. Suits and administrative proceedings, executions, garnishments and attachments

Ν	lc	r	16
		,	

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Arena Football Officials Association and Arena Football League, LLC 17-CA-24560	NATURE OF PROCEEDING Unfair Labor Practices Charge	COURT OR AGENCY AND LOCATIO National Labor Relations Board	STATUS OR DISPOSITION Pending
arenafootball2, LLC v. Arena Football League, LLC 51 196 Y 0080508	Accounting/Contract	American Arbitration Association	Settled
Steven B. Woltman v. Arena Football League, LLC 09 L 1872	Conversion	Circuit Court, Cook County, Illinois	Pending
NBC Universal, Inc. v. Arena Football League, LLC 603680/08	Contract/Accounting	NY Supreme, NY	Pending
Fox Sports Net, Inc. v. Arena Football League, LLC 602200/09	Contract	NY Supreme, NY	Pending
Milwaukee Mustangs Arena Football Club, Inc. v. Arena Football League, LLC 03 CH 09328	Contract/Fidculary Duty	Circuit Court, Cook County, Illinois	Dismissed
Laura Skarnulis and Arena Football League, LLC # - 09-004038	Accrued vacation pay	Illinois State Department of Labor	Pending
Arena Football League Players Association et al. v. Pigskin, LLC et al. 2:08-cv-06331	Review of Arbitration Award	US District Court, Calif, Central Distri	Dismissed
Arena Football League Players Association v. Arena Football League, et al No Case Number	Contract/Collective Bargaining Agreement	AFL/AFLPA internal arbitration	Pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

DESCRIPTION

8

OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE AND VALUE OF PROPERTY

NA

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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION. NAME AND ADDRESS

DESCRIPTION

OF CREDITOR OR SELLER

FORECLOSURE SALE.

AND VALUE OF

9

TRANSFER OR RETURN **PROPERTY**

NA

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS OF ASSIGNEE

DATE OF **ASSIGNMENT** **ASSIGNMENT** OR SETTLEMENT

NA

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

CASE TITLE & NUMBER

DESCRIPTION

NAME AND ADDRESS OF CUSTODIAN

OF COURT

DATE OF ORDER

AND VALUE OF **PROPERTY**

N/A

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON

RELATIONSHIP

DESCRIPTION AND VALUE OF

OR ORGANIZATION

TO DEBTOR, IF ANY

DATE

GIFT

OF GIFT

N/A

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8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF

PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND. IF

LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

10

NA

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

OF PAYEE

DATE OF PAYMENT. NAME OF PAYOR IF

AMOUNT OF MONEY OR **DESCRIPTION AND VALUE**

OTHER THAN DEBTOR

OF PROPERTY

\$7,500.00

Richards, Layton and Finger, P.A. 920 North King Street

Wilmington, Delaware 19801

William J. Factor

1363 Shermer Road, Suite 224

Northbrook, IL 60062

DP FOX FOOTBALL HOLDINGS, LLC

\$30,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY **TRANSFERRED** AND VALUE RECEIVED

NA

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER **DEVICE**

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY

NA

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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **HSBC Bank USA** 250 Park Avenue New York, NY. 10177

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE CD, 0091, \$0

AMOUNT AND DATE OF SALE OR CLOSING

\$0, 8/18/2009

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS DESCRIPTION

DATE OF TRANSFER OR SURRENDER,

11

TO BOX OR DEPOSITOR

CONTENTS

OF

IF ANY

N/A

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF

AMOUNT OF

NA

SETOFF

SETOFF

0

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS

DESCRIPTION AND VALUE

OF OWNER

OF PROPERTY

LOCATION OF PROPERTY

NA

15. Prior address of debtor

None V

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

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Washington, or ye of the debtor?	ry (including Alaska, Arizona, Wisconsin) within eight years is spouse and of any former spoullution, contamination, releases groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance, w.		
Washington, or ye of the debtor?	Wisconsin) within eight years is spouse and of any former spouse spouse and of any former spouses groundwater, or other medium, ances, wastes, or material. whether or not presently or its ce, toxic substance,		
surface water, go of these substated from the substate of the substantial control of the substantial c	groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance,		
surface water, go of these substated from the substate of the substantial control of the substantial c	groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance,		
surface water, go of these substated from the substate of the substantial control of the substantial c	groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance,		
surface water, go of these substated from the substate of the substantial control of the substantial c	groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance,		
surface water, go of these substated from the substate of the substantial control of the substantial c	groundwater, or other medium, ances, wastes, or material. whether or not presently or ce, toxic substance,		
sposal sites. cardous substan nvironmental La	ce, toxic substance,		
nvironmental La	ce, toxic substance, w.		
received notice i			
nmental Law. Inc	n writing by a governmental unit dicate the governmental unit, the		
DATE OF NOTICE	ENVIRONMENTAL LAW		
b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.			
ATE OF OTICE	ENVIRONMENTAL LAW		
	NOTICE ded notice to a g as sent and the		

DISPOSITION

OF GOVERNMENTAL UNIT

NA

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13

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

	•	, , , , , , , , , , , , , , , , , , , ,		
NAME	LAST FOUR DIGITS OF SOCIAL SECURIT OR OTHER INDIVIDU, TAXPAYER-I.D. NO.	AL	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
of2 11 C	(ITIN)/ COMPLETE EII			
af2, LLC	22-3686344	200 S. Michigan Avenue,		06/01/1999
		Suite 1200	League	
AFL Charities, Inc.	22-3829597	Chicago, IL 60604	01 11	00/40/000
Ar L Ghanties, Inc.	22-3029391	8700 W. Bryn Mawr Avenue	Charity arm of	08/16/2001
		Suite 120-South	AFL	
		Chicago, IL 60631		
AFL Events, LLC	20-1911057	8700 W. Bryn Mawr	Produces all AFL	08/13/2001
	20 10 11007	Avenue	events, inc.	06/13/2001
		suite 120-South	ArenaBowl	
		Chicago, IL 60631	7.1.011.020111	
AFL Hall of Fame, NF	P	8700 W. Bryn Mawr	not for profit	08/05/2002
		Avenue	,	
		Suite 120-South		
		Chicago, II. 60631		
Arena Football	26-2215751	8700 W. Bryn Mawr	Procure workers'	02/28/2008
Personnel, LLC		Avenue	compensation	
		Suite 120-South	insurance	
		Chicago, IL 60631		
IFL Acquisition, LLC		8700 W. Bryn Mawr,	Acquisition	09/28/2000
		Avenue		
		Suite 120-South		
		Chicago, IL 60631		

None \mathbf{Q}

NAME

ADDRESS

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

14

Joseph Vrankin

03/15/1999-08/31/2007

Laura Skarnulis

2/29/2000-05/15/2009

Matt Brash

01/01/2007-07/31/2009

Mike Szpylman

03/19/2001-02/28/2008

Suzanne Meredith

03/18/2008-01/31/2009

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Grant Thornton, LLP 175 West Jackson Boulevard 20th Floor Chicago, IL 60604

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Matt Brash

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

AFL Finance Committee

Fifth Third Bank 233 South Wacker Drive Chicago, IL 60606

Grant Thornton, LLP 175 West Jackson Boulevard 20th Floor Chicago, IL 60604

Monroe Sweeris Trompe PLC 6617 Crossing Drive, Suite 100 Grand Rapids, MI 49508

Platinum Equity LLC 360 North Crescent Drive Beverly Hills, CA 90210 04/01/2008

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20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other

basis)

Jennifer O'Sullivan

0

secure docs

Matt Brash

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secure docs

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

08/19/2009

Matt Brash

8700 W. Bryn Mawr Avenue #120-South

Chicago, IL. 60631

16

21. Current Partners, Officers, Directors and Shareholders

N	one

Flowery Branch, GA.

30542

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the

partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST AFL Philadelphia, LLC Owner/Operator - Philadelphia 4.55 7 Penn Center-17th Floor Franchise 1635 Market Philadelphia, PA. 19103 Arizona Rattlers Football, LLC Owner/Operator - Arizona 4.55 320 East McDowell Road Franchise Suite 221 Phoeniz, AZ. 85004 **Brass Gemini LLC** Owner/Operator - New York 4.55 1136 RexCorp. Plaza, West Tower Franchise Uniondale, NY. 11556 Chicago Football, LLC Owner/Operator - Chicago 4.55 235 21st Street Franchise Santa Monica, CA. 90402 Cleveland AFL, LLC Owner/Operator - Cleveland 4.55 4000 Ponce De Leon Blvd. Franchise Suite 700 Miami, FL. 33146 Colorado Arena Football, LLC Owner/Operator - Colorado 4.55 1000 Chopper Circle Franchise Denver, CO. 80204 Columbus Destroyers, LLC Owner/Operator - Columbus 4.55 200 W. Nationwide Blvd Franchise Columbus, OH. 43215 DP Fox Football Holdings, LLC Owner/Operator - Grand Rapids 4.55 200 Ottawa NW Franchise Suite 500 Grand Rapids, MI 49503 Football Equities, Inc. League Member 9.09 302 S. Graham Avenue Orlando, FL. 32803 Georgia Force Football Club, LLC Owner/Operator - Georgia 4.55 4400 Falcon Parkway Franchise

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			17
Gridiron Enterprises, Inc. 181 W. Madison Street Suite 4600 Chicago, IL 60602	Founding Member	9.09	
Jones Star Sports LTD One Cowboys Parkway Irving, TX. 75063	Owner/Operator - Dallas Franchise	4.55	
Ken Garff Sports & Entertainment, LLC 531 South State Street Salt Lake City, UT. 84111	Owner/Operator - Utah Franchise	4.55	
LA Arena Football, LLC 12100 W. Olympic Blvd Suite 400 Los Angeles, CA. 90064	Owner/Operator - Los Angeles Franchise	4.55	
New Orleans VooDoo Football, Inc. 5800 Airline Drive Metairie, LA. 70003	Owner/Operator - New Orleans Franchise	4.55	
Orlando Predators Football Team, LLC 302 S. Graham Avenue Orlando, FL. 32803	Owner/Operator - Orlando Franchise	4.55	
Pigskin, LLC 401 Channelside Drive Tampa, FL. 33602	Owner/Operator - Tampa Bay Franchise	4.55	
San Jose SaberCats, LP 600 E. Brokaw Road San Jose, CA. 95112	Owner/Operator - San Jose Franchise	4.55	
The Kansas City Brigade, Inc. 2300 Main Street 9th Floor Kansas City, MO. 64108	Owner/Operator - Kansas City Franchise	4.55	
WAFL, LLC 21300 Redskin Park Drive Ashburn, VA 20147	Owner/Operator - Washington Franchise	4.55	

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Football Equities, Inc.

Gridiron

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18 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None preceding the commencement of this case. DATE OF WITHDRAWAL NAME **ADDRESS** LA Arena Football, LLC New Orleans VooDoo Football, Inc. WAFL, LLC

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated None within one year immediately preceding the commencement of this case.

DATE OF TERMINATION TITLE NAME AND ADDRESS

09/01/2008 C. David Baker Commissioner 468 N. Equestrian Drive Orange, CA.

EVP, Communications 12/31/2008 Chris McCloskey

VP, Player Personnel 07/31/2009 **Craig Bornemeier**

SVP, Marketing & Fan Relations 12/31/2008 **David Haney**

Acting Commissioner 05/15/2009 **Edward Policy** 40 West 67th Street Apt. 2D

New York, NY. 10024

92869

10803

Jennifer O'Sullivan VP, Legal Affairs 07/31/2009 620 Pelhamdale Avenue, #51 Pelham Manor, NY

VP, Football Operations 12/31/2008 Jerry Trice

VP, Game Operations & Special 12/31/2008 Jill Bokalders

Events

05/15/2009 **EVP, General Counsel** John Master

116 W. Redman Ave Haddonfield, NJ. 08033

Laura Skarnulis **CFO** 05/15/2009

4043 West End Downers Grove, IL. 60515

Robert Brooks

President, AFL Network **Marc Lowitz**

Michael McNeil VP, Sales 12/31/2008

12/31/2009

VP, Consumer Products 12/31/2008 Mike Loparo 12/31/2008 VP, Human Resources

01/31/2009 **Suzanne Meredith** Controller

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			19		
	23. Withdrawals from a partnersh	ip or distributions by a corpor	ration		
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.				
	NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		
	NA				
	24. Tax Consolidation Group.				
None	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.				
	NAME OF PARENT CORPORATION NA	TAXPAYER IDENTIFICATION	N NUMBER (EIN)		
	25. Pension Funds.				
None	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.				
	NAME OF PENSION FUND AFL 401K Plan	TAXPAYER IDEN	TIFICATION NUMBER (EIN)		
rie	empleted on behalf of a partnership or corporation]	* * * * *			
I, d	leclare under penalty of perjury that I have read the a achments thereto and that they are true and correct the CHEDULES HAVE				
[An i	ndividual signing on behalf of a partnership or corpor	Print Name and Title	HA ANENIA FOOT		
	continuation sheets attac	TRUSTEE	AUX MOGLA		
			TRUSTEE, DOE NOT VOUCH FOR ICCURACY OR		
		THEIR ES A	COURACY OR		
		(A1)	IGIGNESS		